



GOOD MORNING
Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	30248	314	+1.05
NIFTY	9407	90	+0.97

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.73	1.42
HDFCBANK	83.63	0.73
ICICIBK	9.31	-0.21
INFY	14.91	-0.20
TATAMOTOR	32.77	UNCH
WIPRO	10.09	-1.08

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	332.87
FIIs Index Future	-394.89
FIIs Index Options	857.29
FIIs Stock Future	382.93
FIIs Stock Options	29.01
DII's Eq (Provisional)	16.92

CURRENCY	
RBI RATE	
RUPEE - \$	64.5065
EURO	70.4669
YEN 100	56.9000
GBP	83.5295

MARKET PULSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	20943	-32.67	-0.16
NASDAQ	6129	8.55	0.14
NIKKEI	19929	29.18	0.15
HANG SENG	25098	83.50	0.33
SGX NIFTY	9448.50	30	0.99

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	47.55	+0.46
NATURAL GAS	3.285	+0.18
GOLD	1221.32	+0.20
SILVER	16.285	+0.48
COPPER	2.500	+0.20

WORLD EVENTS	
<ul style="list-style-type: none"> US : Unemployment Claims PPI m/m UK : Official Bank Rate MPC Official Bank Rate Votes BOE Inflation Report 	

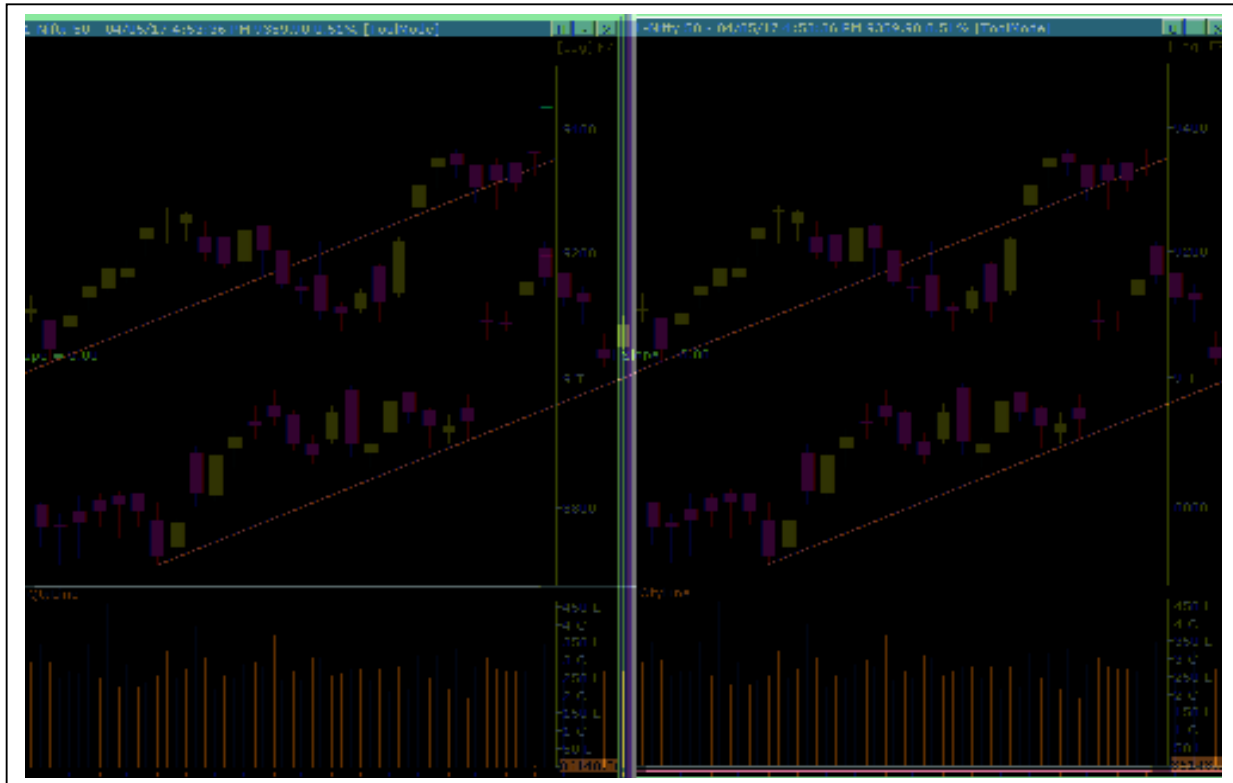
RESULTS TODAY	
ARVIND, ASIANPAINT, GLENMARK, ITDCM, HCLTECH, KRITIIND, SRK, WESTLIFE.	

TOP STORY

- Qess Corp board meeting on May 16 to consider fund raising
- Vakrangee announces alliance with first flight couriers limited through its wholly owned subsidiary
- JK Paper looks to buy century's paper business at valuation of 5000cr.
- Claris Lifesciences might exit pharma biz altogether, enter FMCG space
- Kamdhenu Outlook revised from Negative to Stable by CRISIL
- Hindalco Novelis sells 50 percent stake in S korea arm for USD 351mn
- Inox Leisure did not renewed license pact with Bruhat Bengaluru Mahanagara Palike



NIFTY CHART



MARKET COMMENTARY

Equity benchmarks ended the session on a stellar note, with indices closing at fresh all-time high marks. The rally was boosted on the back of better than forecast monsoon rains. The Nifty ended above 9400-mark.

The Sensex closed up 314.92 points at 30248.17, while the Nifty ended higher by 90.45 points at 9407.30. The market breadth was narrow as 1,619 shares advanced against a decline of 1,226 shares, while 180 shares were unchanged.

For today's trade nifty likely to trade in the range of 9350-9450.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9407	9380	9350	9325	9300	9425	9450	9470	9500
USDINR	64.52	64.48	64.40	64.35	64.28	64.60	64.67	64.72	64.80



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KIRLFER	PIVOTAL BUSINESS MANAGERS LLP	B	750,000	96
SAL	THAR COMMERCIAL FINANCE PRIVATE LIMITED	S	125,228	38.39
RELSTRUCT	ALFA FISCAL SERVICES PVT LTD	S	396,000	30.03

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
STAMPEDE	GLOBAL DENIMS PRIVATE LIMITED	BUY	1200000	22
ZOTA	MINESH JORMALBHAI MEHTA	BUY	608000	128.05
ZOTA	RAJEEV SUBHASH CHAND MAHESHWARI	BUY	193000	129.18

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BHARATFIN, CEATLTD, HDIL, IBREALEST, IFCI, IRB, JSWENERGY, KTKBANK, SYNDIBANK, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
HUDCO	EQUITY	08/05/2017	11/05/2017	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1690	1672	1654	1692	1710	1729
ADANIPTS	352	348	343	350	355	357
AMBUJACEM	260	256	253	258	262	264
ASIANPAINT	1158	1144	1129	1163	1177	1197
AUROPHARMA	619	604	590	613	628	636
AXISBANK	526	519	511	523	531	535
BAJAJ-AUTO	2905	2872	2840	2891	2923	2941
BANKBARODA	186	184	183	186	188	190
BHARTIARTL	373	346	319	363	390	407
BHEL	177	176	174	177	179	180
BOSCHLTD	23214	23035	22856	23304	23484	23753
BPCL	728	722	717	726	732	736
CIPLA	561	554	547	558	565	570
COALINDIA	279	277	276	278	280	281
DRREDDY	2603	2580	2558	2602	2624	2645
EICHERMOT	27869	27191	26514	27590	28268	28667
GAIL	418	415	412	419	421	425
GRASIM	1166	1153	1140	1167	1180	1194
HCLTECH	844	838	831	844	850	857
HDFC	1572	1541	1510	1558	1589	1606
HDFCBANK	1552	1541	1530	1548	1559	1566
HEROMOTOCO	3324	3281	3238	3308	3351	3378
HINDALCO	187	186	184	187	189	190
HINDUNILVR	996	967	938	983	1012	1028
ICICIBANK	299	296	294	300	302	305
IDEA	91	87	83	90	94	96
INDUSINDBK	1432	1422	1413	1429	1438	1444
INFRATEL	367	361	356	365	370	374
INFY	944	937	931	944	950	956
ITC	274	272	270	274	276	278
KOTAKBANK	928	916	904	923	935	941
LT	1739	1725	1711	1745	1759	1779
LUPIN	1259	1249	1240	1261	1271	1282
M&M	1376	1356	1336	1368	1388	1400
MARUTI	6738	6664	6591	6709	6783	6827
NTPC	162	161	160	162	163	164
ONGC	188	186	184	187	189	190
POWERGRID	211	209	208	210	211	212
RELIANCE	1359	1339	1318	1351	1372	1384
SBIN	294	292	290	295	297	300
SUNPHARMA	643	638	633	642	647	652
TATAMOTORS	432	427	421	430	436	439
TATAMTRDVR	263	261	258	264	266	269
TATAPOWER	82	81	80	82	83	84
TATASTEEL	437	434	431	436	440	442
TCS	2332	2314	2295	2335	2354	2375
TECHM	430	427	424	431	434	438
ULTRACEMCO	4368	4309	4250	4384	4443	4519
WIPRO	500	495	491	503	507	514
YESBANK	1598	1583	1568	1599	1614	1630
ZEEL	516	501	485	511	527	538

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1193/\$1161 & Resistance = \$1257/\$1287.**
- **Crude oil range->\$43 to \$53.**

- **U.S. Stocks Unperturbed by Comey, Dollar Slips: Markets Wrap:** - U.S. stocks churned near all-time highs, while Treasuries advanced and the dollar's rally faltered as markets showed little reaction to political events roiling Washington. Oil climbed following an industry report that showed American stockpiles declining for a fifth week.
- **Dollar little changed vs. rivals in subdued trade:** - The dollar was little changed against other major currencies in subdued trade on Wednesday, after [U.S. President Donald Trump fired FBI Director James Comey](#), although growing expectations for a June rate hike by the Federal Reserve still lent some support to the greenback.
- **U.S. crude stocks down 5.247 mn barrels vs. forecast fall of 1.786 mn:-** U.S. crude stocks fell more than expected in the latest week, official data showed Wednesday. The EIA said crude [inventories](#) fell by 5.247 mn barrels after a fall of 930,000 barrels the previous week. Crude inventories were forecast to fall by 1.786 mn barrels. Gasoline stocks fell by 150,000 barrels after a rise of 191,000 barrels the previous week. Gasoline [inventories](#) were expected to fall by 538,000 barrels. [U.S. crude](#) was up 2.20% at \$46.89 after data release.
- **U.S. natural gas futures gain with weather, supply in focus:** - U.S. natural gas futures were higher for the second session in a row on Wednesday, as updated weather forecasting models points to stronger demand for the fuel.

TRENDS & OUTLOOK – DATE: 11-May- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	27555	27790	28080	28348	28710
SILVER (July)	35600	36900	38100	39300	40545

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	348	352	358	365	370
ZINC (May)	160.45	164.25	168.10	171.45	175.75
LEAD (May)	134.10	137.55	140.90	146.55	151.45
NICKEL (May)	561	574	590	606	625

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2820	2930	3040	3175	3290
NATURAL GAS (May)	199	205	212	219	223

DATA TALKS : TODAY'S ECONOMIC DATA :

RBNZ Rate Statement, Manufacturing Production m/m of GBP, EU Economic Forecasts, FOMC Member Dudley Speaks, BOE Inflation Report, Monetary Policy Summary & Official Bank Rate GBP, PPI m/m, Unemployment Claims, Core PPI m/m, Mortgage Delinquencies, Natural Gas Storage, 30-y Bond Auction.



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cordially invited to come
& explore their trading talents.

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